



**Date: 28.05.2025**

<b>To, The General Manager, Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 Scrip Code: 532813</b>	<b>To, Manager-Listing Compliance, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400051 Symbol: CANDC</b>
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**Ref: Regulation 30 of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Ma'am,

Further to our earlier intimations, please be informed that an Application by R K Constructions, successful bidder (as per Sale Certificate dated 27<sup>th</sup> December, 2024) has been filed with Hon'ble National Company Law Tribunal, Principal Bench, New Delhi, under Section 60(5) of the Insolvency and Bankruptcy Code, 2016 read with Rule 11 of the NCLT Rules, 2016, read with Section 230-232 of the Companies Act, 2013, on 27th May, 2025.

The Company has received necessary approvals from Ceigall Infra Projects Private Limited (Transferor Company) for the Application & Scheme of Amalgamation including its Merger with C & C Construction Limited (Transferee Company).

Detail as required under Regulation 30 of SEBI (LODR) read with SEBI Master Circular dated 11th November 2024 attached as Annexure- A.

Kindly take the above information on your records.

Thanking You,

Yours Faithfully,

**For C & C Constructions Limited**

**Chandan Singh  
Whole-Time Director  
DIN: 10901481**



**Annexure-A**

**Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Sr. No.	Items for Disclosure	Description
1.	Name of the entity(ies) forming part of the amalgamation / merger, details in brief such as, size, turnover etc.	<p>Ceigall Infra Projects Private Limited (CIPPL) - (Wholly Owned Subsidiary of the Ceigall India Limited) – Proposed Transferor Company. As on 31.03.2025 CIPPL</p> <p>Turnover – Rs. 1149.55 millions and</p> <p>Net Worth – Rs. 637.92 millions.</p> <p>AND</p> <p>C &amp; C Construction Limited (CCCL) - Proposed Transferee Company. Company was under liquidation which is proposed to be revived through this Scheme of Arrangement and the proposed merger.</p>
2.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	The transaction does not fall under Related Party Transaction.
3.	Area of business of the entity(ies)	<p>1. <b>CIPPL</b> - Engaged in the business of infrastructure construction and related activities.</p> <p>2. <b>CCCL</b>- Engaged in business of transmission and distribution, Bridges, railways and building.</p>
4	Rationale for amalgamation / merger	The Merger will result in administrative and operational rationalization, enhance business efficiency, flexibility, and agility, positioning the Transferee Company for sustainable growth.



# C & C CONSTRUCTIONS LIMITED

Communication Address :- Plot No. 70, Institutional Sector-32, Gurgaon-122001 (Haryana)

Phone.: 0124-4236868

Website : [www.candcinfrastucture.com](http://www.candcinfrastucture.com)

5.	In case of cash consideration – amount or otherwise share exchange ratio.	<p>As intimated on 29<sup>th</sup> March 2025, CCCL availed Inter Corporate Deposit (“ICD”) from CIPPL for an amount not exceeding INR 50 Crore.</p> <p>On obtaining the Order of NCLT on the merger of CIPPL with CCCL, Ceigall India Limited, which is the holding company of CIPPL, initially is expected to hold up to 95% of the Shareholding (by converting the existing ICD into equity) and the balance 5% by the existing shareholders of CCCL.</p> <p>Eventually, Ceigall India Limited will dilute its holding by offloading its shareholding in C &amp; C Construction Limited from 95% to hold up to 75% of the Shareholding of C &amp; C Construction Limited, in accordance with the SEBI Regulations.</p>
6.	Brief details of change in shareholding pattern (if any) of listed entity	<p>Ceigall India Limited, will be holding up to 95% of the Shareholding and the balance 5% by the existing shareholders of CCCL.</p> <p>Eventually, Ceigall India Limited will dilute its holding by offloading its shareholding in C &amp; C Construction Limited from 95% to hold up to 75% of the Shareholding of C &amp; C Construction Limited, in accordance with the SEBI Regulations.</p>